

ZAGGLE/24-25/136

December 23, 2024

To Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai -400 051, Maharashtra Company Symbol: ZAGGLE	To The Corporate Relations Department BSE LIMITED Phiroz Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai -400 001, Maharashtra Company Scrip Code: 543985
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Dear Sir/Madam

Subject: Qualified institutions placement of equity shares of face value of ₹1/- each (the "Equity Shares") by Zaggle Prepaid Ocean Services Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Please note that the Special Purpose Committee of the board of directors of the Company ("**Committee**") has, at its meeting held today, i.e., December 23, 2024, approved the allotment of 1,13,69,282 Equity Shares of face value ₹1/- each to eligible qualified institutional buyers at the issue price of ₹523.20/- per Equity Share (including a premium of ₹522.20/- per Equity Share) which reflects a discount of ₹27.53/- (i.e., 5%) on the floor price of ₹550.73/- per Equity Share, aggregating to ₹ 5948.41 Million pursuant to the Issue.

The Issue opened on December 18, 2024 and closed on December 23, 2024 and the same was intimated to you through our letters dated December 18, 2024 and December 23, 2024, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 12,28,35,933, comprising of 12,28,35,933 Equity Shares to ₹13,42,05,215, comprising of 13,42,05,215 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in accordance with Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**").

The meeting of the Committee commenced at 10:30 PM and concluded at 10:40 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Zaggle prepaid Ocean Services Limited

Hari Priya

Company Secretary and Compliance Officer



Zaggle Prepaid Ocean Services Limited

(formerly known as Zaggle Prepaid Ocean Services Private Limited)

Regd. Office : 15th Floor – Western Block, Vamasiram – Suvarna Durga Tech Park, Nanakramguda Village, Serilingampally Mandal, GHMC Serilingampally Circle, Ranga Reddy District, 500032, Telangana, Ph: 040 23119049

CIN: L65999TG2011PLC074795 | accounts.hyd@zaggle.in | www.zaggle.in

Annexure A

Details of allottees who have been allotted more than 5% of the securities offered in the Issue

Sno	Name of the Allottee	Number of Equity Shares allotted	% of the Issue Size
1	BANK OF INDIA ELSS TAX SAVER	1,911,314	16.8112
2	SOCIETE GENERALE - ODI	1,051,221	9.2462
3	ICICI PRUDENTIAL TECHNOLOGY FUND	764,525	6.7245
4	NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDGE) FUND .	764,525	6.7245